

W-9 FORM (SUBSTITUTE)

Request for Taxpayer Identification Number and Certification

Policyowner Name(s):
Address:
Reference Contract #
Issued by:

Part I Taxpayer Identification Number (TIN)

You (as payee) are required by law to provide us (as payor) with your correct taxpayer identification number (Social Security Number). If you have not done so, you may be subject to a \$50 penalty imposed by the Internal Revenue Service.

Policyowner Name(s):	Taxpayer Identification Number(s):	Date(s) of Birth or Trust:

Part II For Payees Exempt from Backup Withholding – *(Not Applicable)*

Part III Certification

Under penalties of perjury, I certify that:

1. The number shown above is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the internal Revenue Service that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.

Furthermore, I agree that all requests shall be subject to the provisions and conditions of the policy and to the Company's usual procedures governing any action taken based on this request.

POLICY AFFIDAVIT

Applicable for the TOTAL Transfer of Annuity and Life Insurance Policies Only!

ENCLOSED

LOST/DESTROYED:

- ❖ I (we) acknowledge that the above referenced policy(ies) has been lost or destroyed.
- ❖ I (we) certify that no other person, corporation, or association has any claim in this policy by virtue of any sale, assignment, or pledge.
- ❖ I (we) agree that the original policy is now null and void.
- ❖ I (we) agree to return the original policy to the insurance company if it is ever found.

Signature(s) Required in All Circumstances

CERTIFICATION: Under penalties of perjury, I (We) certify that the information reported herein is correct.

Signature of Policyowner:	X	Date:
Signature of Joint Owner:	X	Date: