

The **Standard**®

Deferred Annuity Application

Standard Insurance Company Individual Annuities 800.247.6888 Tel 800.378.4570 Fax 1100 SW Sixth Avenue Portland OR 97204-1093 www.standard.com

1 Purchase				
☐ Secured Rate Annuity ☐ First Rate Annuity ☐ Focused Growth Annu ☐ Principal Growth Annu ☐ Flexible Premium Defe	uity □ PGA 5 □ PGA 7 □			
2 Annuitant (Limit to one Annuitar	nt per contract.)			
NAME		SSN (or TIN)	BIRTH DATE	
ADDRESS		CITY	STATE	ZIP CODE
GENDER ☐ Female ☐ Male		PHONE	l	I
3 Owner (Complete only if the Ow	ner is not the Annuitant. Limit to one C	Owner per contract.)		
NAME		SSN (or TIN)	BIRTH DATE	
ADDRESS		CITY	STATE	ZIP CODE
GENDER GENDER Male No	ot Applicable	PHONE]	
TRUST NAME (IF APPLICABLE)		TRUSTEE NAME (IF APPLICABLE)	TRUST DATE (IF APPL	ICABLE)
4 Initial Premium				
AMOUNT P	LANNED ANNUAL PREMIUM (IF APPLICABLE)	PAYMENT MODE (IF APPLICABLE) Monthly Quarterly	Semiannually	☐ Annually
MONEY SOURCE ☐ New Investment ☐ Rollove	r (Attach form 12213 .)	(Attach form 12213.)	(Attach form 1221 :	3.)
5 Annuity Purpose				
☐ 403(b) TSA ☐ No ☐ Qualified Pension:	aditional □ Roth □ SEP on-ERISA □ ERISA with contrib (Attach form 5835 .) □ Def	outions from:	Employer bution	
☐ List Bill:	R PLAN NUMBER	EMPLOYER NAME		
	ch form 5031 or IRS forms W-9 and W-additional premium will be accepted. N	4P.) ot available on FPDA. For payments vi	a direct deposit, att	ach form 11426 .)
INITIATE INTEREST PAYMENTS Yes No	PAYMENT MODE Monthly Quarterly	☐ Semiannually ☐ Annually		
7 Beneficiary Designation (To na	ame additional beneficiaries please us	e Remarks in section 8.)		
PRIMARY		SSN (or TIN)	BIRTH/TRUST DATE	RELATIONSHIP
ADDRESS		CITY	STATE	ZIP CODE
CONTINGENT		SSN (or TIN)	BIRTH/TRUST DATE	RELATIONSHIP
ADDRESS		CITY	STATE	ZIP CODE

Notices and Disclosures

Contract Return; Information Request

The owner may return the contract for any reason within thirty (30) days after it is received. If the contract is returned, The Standard will: (a) cancel the contract from the beginning; and (b) promptly refund any premium paid by the owner, less any prior partial withdrawals. Upon the owner's written request, The Standard will provide factual information about the contract's benefits and provisions within a reasonable time.

Applies if the annuity is purchased through a bank or credit union.

The annuity is not a deposit. The annuity is not guaranteed by any bank or credit union. The annuity is not insured by the FDIC or by any other governmental agency. The purchase of an annuity is not a provision or condition of any bank or credit union activity. Some annuities are subject to investment risk and they may go down in value.

State Fraud Notices

AR, DC, KY, LA, ME, NM, OH, OK, PA and TN Residents: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

CO Residents: It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of any insurance company who knowingly provides false, incomplete, or misleading information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division Of Insurance of Regulatory Services.

FL Residents: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any materially false, incomplete, or misleading information is guilty of a felony of the third degree.

NJ Residents: Any person who includes any misleading information on an application for an insurance policy is subject to criminal and civil penalties.

Privacy Statement

I understand that, in the course of processing my application, Standard Insurance Company (The Standard) may collect personal information about: (a) me; and (b) others I have identified in this application; e.g. beneficiaries, policyowners and annuitants. I understand that the personal information may include information about my: (a) age; (b) occupation; (c) income; (d) finances; and (e) other insurance. The Standard may obtain personal information from: (a) this application; (b) other forms I submit to The Standard; (c) an employer; (d) an insurance sales representative; (e) other insurance companies; and (f) other sources, such as The Standard's Web sites. In the course of processing this transaction there may be circumstances in which The Standard discloses to other parties the information collected about me. I authorize The Standard to disclose personal information: (a) to an employer; (b) to organizations or persons, including insurance sales representatives, that perform services or functions necessary to process this transaction; and (c) to other insurance companies. No other disclosure may be made without my further authorization except: (a) to the extent necessary for the conduct of The Standard's business; or (b) as permitted or required by law. I understand that failure to sign the authorization: (a) may impair the ability to process my application or evaluate my claim for benefits; and (b) may be the basis for denying my application or my claim for benefits. I understand that this authorization: (a) will automatically expire 24 months after the date I sign this form; (b) may be revoked by me at any time by sending a written request for revocation to The Standard at the address shown at the top of this form; and (c) such revocation may be the basis for denying my application or my claim for benefits. I also understand that: (a) I or my authorized representative has the right to request a copy of my authorization and to learn the nature and substance of any personal information about me in The Standard's file; (b) I have the right to ask The Standard to correct or amend such information, if necessary; and (c) The Standard will carefully review my request and, where appropriate, make the necessary change. To obtain further information about these rights and The Standard's information practices, I have been informed that I may request a copy of The Standard's Notice of Information Practices from the Annuity Department at the

	address shown at the top of this form.						
8 Remarks (WV residents must consent in writing to any changes shown in this section.) (For any additional remarks that are attached to this application, be sure to sign and date all papers.)							

Policy: SRA, SRA-B, SPDA, FPDA

Declarations and Signatures

	ultant and	Owner					
A	□ Yes	□ No	The owner has existing life or annual (For states using replacement form 10443, al				
В	□Yes	□ No	To the best of my knowledge, the contract applied for will replace an existing life insurance or annuity contract. In the event of replacement, I understand that the agent must leave the original or a copy of all written or printed communications used for presentation to me. I represent that all statements and information herein are true and complete to the best of my belief and knowledge. I understand that the application will be attached to and made part of the annuity contract. (If Yes, include a state replacement form where required.)				
C	☐ Yes	□ No	I understand that The Standard guarantees additional interest to be credited to the Annuity Fun only: (a) for the first contract year on an SRA 1 and an FRA; and (b) for one year from the date of premium receipt on a PGA.				
D	□ Yes	□ No	I am buying an FGA and I have rece I understand that the FGA includes any amount surrendered or used to increase or decrease the amounts p contract effective date, the MVA wi the MVA will generally increase the	a Market Value Adjustment provide annuity benefits is s ayable under the contract. If Il generally decrease the surr	feature. During the MVA period subject to an MVA. The MVA ma interest rates rise after the		
			ANNUITANT SIGNATURE	DATE	SIGNED AT (CITY, STATE)		
	OW	NER SIGNA	NTURE (IF NOT ANNUITANT) , TITLE (IF APPLICABLE)	DATE	SIGNED AT (CITY, STATE)		
10 Insu	ırance Bro	ker					
NAME				E-MAIL	PHONE		
BUSINESS	OR INSTITUT	ION NAME					
ADDRESS				CITY	STATE ZIP CODE		
LICENSE N	NUMBER			STANDARD INSURANCE COMPANY PRO	DDUCER IDENTIFICATION		
al	l answers	and info	he application was signed and dated be formation were recorded herein; and (led by the annuitant and the owner (i	b) I have truly and accurately			
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INSURANCE BROKER SIGNATURE

DATE

STANDARD INSURANCE COMPANY HOME OFFICE USE		
10040 (01/05)	4 of 4	Policy: SRA, SRA-B, SPDA, FPDA



