



**JEFFERSON PILOT
FINANCIAL**

Jefferson Pilot Financial Insurance Company (JPFIC)
Jefferson-Pilot Life Insurance Company (JPL)
Jefferson Pilot LifeAmerica Insurance Company (JPLA)

Please complete form and send to the appropriate service center, (check one):
 Fixed Annuity Service Center: Dept. 5168, PO Box 26074, Greensboro, NC 27420 1-800-950-2454
 EIA/VA Service Center: One Granite Place, PO Box 515, Concord, NH 03302-0515 1-800-258-3648 ext.5394

**Request For Tax-Free Exchange Under Section 1035
Of The Internal Revenue Code Of 1986**

The rules and regulations of the Internal Revenue Service ("IRS") permit an existing life insurance or annuity policy* to be exchanged, tax-free, for a new annuity policy. A partial or complete exchange of the existing policy is permitted. By signing and giving this Request to the Jefferson Pilot Financial company (the "Company"), indicated above, I am asking my existing insurance company to cooperate and assist me in making a tax-free partial or complete exchange of my existing life insurance or annuity, indicated below, for a new annuity policy.

Current Owner _____ Current Joint Owner (If any) _____

Policy Number(s) _____

Name of Existing Insurance Company _____

Address of Existing Insurance Company _____ City _____ State _____ Zip Code _____

Annuitant (If different from Owner) _____

Option 1 - Complete Exchange

For complete exchanges, I fully and completely assign and transfer ownership of the existing life insurance or annuity policy identified above to the Company. I understand that the Company will, upon receipt of this Request and Application for a new annuity policy, request the full and complete surrender of the above listed policy, and that the cash surrender value will be all or part of the purchase price of the new annuity policy being issued as part of the tax-free exchange. Please provide the original of your existing policy with your completed fixed Annuity Application and Request for Tax-Free Exchange. However, **you may sign or initial here** _____ to represent or certify to your existing insurance company that you have lost your existing policy, and have not given or assigned your existing policy to someone else.

Option 2 - Partial Exchange

For partial exchanges, I desire to retain full ownership of my existing life insurance policy or annuity policy. I desire to make a partial tax-free exchange by withdrawing a portion (set forth below) of the accumulated value of my existing life insurance policy or annuity policy, and having that amount transferred to the Company. I understand that the Company will, upon receipt of a partial withdrawal from the above listed policy, use the amount received as all or part of the purchase price of the new annuity policy being issued as part of the tax-free exchange. I request that _____% of the accumulated value (before surrender charges, if any), or \$_____ of the accumulated value (before surrender charges, if any), be transferred to the Company in the partial exchange.

I represent that I am requesting this tax-free exchange to permit all of the amounts currently invested in the existing policy to remain invested in life insurance and/or annuity policies. I am not requesting this exchange in an effort to avoid the 10% Federal penalty tax provisions of Section 72(q) of the Code, or any other limitation imposed by Section 72 of the Code. I also represent that no proceedings in bankruptcy or insolvency are pending against me.

I understand that if I elect to return the new annuity policy under the "free look" provision, that the Company has no liability other than the refund to me of the amounts received from my existing insurer. I further acknowledge that I have been advised by the Company and/or its officers, employees or agents that I should consult with my own tax or legal advisor regarding the tax consequences of this transaction. I understand that neither the Company, nor any of its officers, employees or agents is authorized or permitted to provide specific tax or legal advice, and I have not relied on any of these parties for tax advice.

Owner's Signature _____ Date _____

Joint Owner's Signature (if applicable) _____ Date _____

Note: If signing as an officer of a corporation or as a trustee, please indicate your title.

*Policy may be referred to as "contract" or "certificate" in certain states.

**Statement By The Company
Request For Surrender**

For complete exchanges, the below identified Company acknowledges, by the signature of its President and Chief Executive Officer, the absolute assignment and transfer of all rights, benefits and interest in the life insurance, endowment, or annuity policy identified on the reverse side of this form. The Company has been assigned ownership as part of an Internal Revenue Code Section 1035 Exchange. The Company, as new owner of the identified policy, requests that the policy(ies) be surrendered for its(their) full surrender value, including any paid-up additions, dividends on deposit, or advance premium deposit funds.

For partial exchanges, the below identified Company acknowledges that it has no ownership or other rights in the existing life insurance policy or annuity being partially exchanged. The Company will credit any and all amounts received in connection with this partial exchange to a new annuity policy being issued to the Owner(s). Please do not process this partial exchange if (i) the partial exchange is from a life insurance policy, **and** (ii) the partial withdrawal would cause the life insurance policy to become a modified endowment contract or violate Section 7702 of the Code.

Please provide the cost basis information on the amounts transferred as part of this tax-free exchange, including any information as to the cost basis (if any) before August 14, 1982.

The check for the surrender proceeds (complete exchanges) or the partial withdrawal (partial exchanges) should be made payable to the following Company:

- Jefferson Pilot Financial Insurance Company
- Jefferson-Pilot Life Insurance Company
- Jefferson Pilot LifeAmerica Insurance Company



President, Chief Executive Officer



Secretary

The check for the surrender proceeds (complete exchanges) or the partial withdrawal (partial exchanges) should be sent to the above Company at the appropriate service center as checked on page 1.