

Investors Insurance Corporation

Administrative Office:

Post Office Box 100216, Rome, GA 30162-7216 ♦ Telephone: 877-549-7663

Verification of Trust

Please complete this form when a Trust that is not a pension, profit sharing or IRA trust will be the Owner of an Investors Insurance Corporation (IIC) annuity contract. The purpose of this form is to enable IIC to maintain accurate records concerning the contract and to verify appropriate parties and signatures for future transactions. Any reference to rights of ownership in this form only apply where a trust will be the Owner of the annuity contract.

In the event of a claim, this form is required if a trust is named on an IIC contract as a Beneficiary

* If you are submitting this form with the application, provide the name of the Annuitant:	* If you are submitting this form for an existing contract, provide the certificate/policy number:
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Legal Name of Trust:	Date of Trust:
Name(s) of Trustor(s):	Name(s) of Trustee(s):

- If more than one Trustee, each can act: Independently or Jointly
- Is there a Successor Trustee? Yes No If yes, Name(s) _____
If Successor Trustee is serving, we may require additional documentation that initial Trustee(s) is/are no longer serving.

Federal Tax Identification Number (complete answer 1 or answers 2a and 2b):

- 1. The Trust's federal tax identification number is: _____ or
- 2. a) The Trust does not have its own tax identification number; Trust activity is reported under SSN: _____
b) The Social Security Number provided in 2a belongs to: _____
Full Name

Under current federal income tax laws, a trust which owns a non-qualified annuity contract may be taxed on earnings accruing within the contract, whether or not the earnings are actually withdrawn. However, if the Trust holds the annuity contract for the sole benefit of the Individual(s), it is our understanding that taxes on earnings are generally deferred until withdrawn or otherwise distributed. I(We) understand that IIC and its third party administrators do not provide tax advice and I(we) agree to seek the advice of a qualified tax advisor regarding any taxation matters.

I(We, if more than one Trustee) certify that the Trustor (Trustors, if more than one) has established the Trust identified above and that it is in full force and effect as of this date. I(We) represent that all answers provided above are true and correct, and that the answers are in accordance with the terms and provisions of the Trust. I(We) further represent that the terms and provisions of the Trust allow it to hold the annuity contract (whether by direct purchase or through acceptance by assignment or transfer) and to exercise all ownership rights provided under the contract. These ownership rights include, but are not limited to the following: naming the Annuitant; designating the beneficiaries; and making withdrawals. I(We) agree that IIC and its third party administrators may rely upon my(our) instructions to exercise any ownership rights, including withdrawing funds from the contract, and that I(we) discharge IIC and its third party administrators from any and all liability and hold IIC and its third party administrators harmless for following my(our) instructions. I(We), further acknowledge that IIC and its third party administrators do not provide any services related to the establishment or administration of the Trust.

If more than one Trustee is listed above, all Trustees are required to sign below.

_____ Trustee's Signature	_____ Date	_____ Trustee's Signature	_____ Date
_____ Name of corporate Trustee (if applicable) (Submit corporate resolution authorizing corporate Trustee's signatory.)	_____ Title	_____ Date	