The Fisher Agency

Financial Advisors Since 1975

DANNY FISHER, CLU, CHFC President

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SILAC INSURANCE COMPANY (SIL)

Agent Contracting Instructions

- 1) Send an email to <u>Contracting@MrAnnuity.com</u> requesting to be contracted with SILAC Insurance Co.
- 2) You will then receive an email with instructions on what to do next.
- 3) When you have completed the licensing process, you will be assigned an agent number.
- After you obtain your agent number, you will receive instructions on how to complete Product Specific Training, which you must do before submitting an annuity application.
 SILAC Product Training

a) Log on to SILAC website. https://www.silaccontracting.com/

- b) Go to "My Account". Scroll down to SILAC Secure Savings Training.
- c) Click on Secure Savings Training and watch slideshow. Takes about 7 minutes.

d) Check the box that says "Yes" to certify completion of your Secure Savings product Training.

No certificate will be available to print.

Be prepared to provide copies of the following documents:

- > Current copy of your **Group 1 Texas Insurance License**.
- > A copy of current **E&O** Certificate of Insurance.
- Proof that your Anti-Money Laundering Training is current. (Certificate from: other insurance company AML Training courses, WebCE, SuccessCE, QuestCE, 360Training, etc.)
- Proof that you have completed the once in a lifetime 4 hour Annuity Certification Training Course (Texas). Also known as the "NAIC Suitability Training Certificate" If you have NOT completed this course, you must do so BEFORE submitting an Annuity Application. You may complete the course at <u>www.WebCE.com</u>, <u>www.QuestCE.com</u> or <u>www.SuccessCE.com</u>, etc.
- > Proof that you are current on **Continuing Education Requirements** for Annuities

As of 09/01/2011, 8 hours of annuity specific training must be completed during the agent's 2-year Group 1 licensing period. If you have completed this additional training, please provide proof of completion. If you are exempt from the additional training, please provide a copy of the exemption letter you received from the Texas Department of Insurance.

"Grandfathered" agents are EXEMPT from additional annuity CE requirements if you have been continuously licensed for at least 20 years, with no break in licensure greater than 90 days. Most companies require that you submit proof that you are exempt via an Exemption letter from the TDI.

To request an exemption letter, fax a completed TDI Form # LHL216 to the TDI at 512-490-1054. The TDI Form # LHL216 form is available on line at:

http://www.tdi.texas.gov/forms/finagentlicense/fin517.pdf

Send all annuity applications directly to SILAC Insurance Co.

Call us if you have any questions.

Sales & Service Forms are available on our website: <u>www.MrAnnuity.com</u>

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Office Hours: 9:00 – 4:00 Monday through Thursday & 9:00 – 12:00 on Fridays