nomoreforms

Agent Contracting Instructions

First Time Applicant

- Go to <u>www.imo.anicoweb.com</u> (User Name: imoagent Password: imoagent1)
- Click on the <u>e Licensing</u> link.
- Log on using the *First Time User* section.
 - Enter first name (ALL CAPITAL LETTERS)
 - Enter last name (ALL CAPITAL LETTERS)
 - Enter social security number (no dashes or spaces)
 - Create a personal password (3 to 12 characters)
 - Confirm the password
 - Enter the Client Package Code (ALL CAPITAL LETTERS) BSBWGA
 - Click on the **Log on to nomoreforms** button.

Specifics on Answering Forms: General Instructions found on next page.

- > You are the General Agent
- Recruiting Agency is The Fisher Agency, Inc PC# K4010 Email Danny@MrAnnuity.com
- On Form 4737(GA Contract) Recruiting Org. By: Danny Fisher, CLU ChFC Submitted by: The Fisher Agency, Inc. Recruiter Personal Code K4010 Under Date Field, type in GA Z2 (Compensation Schedule)

Returning Applicant

- Go to <u>www.imo.anicoweb.com</u> (User Name: **imoagent** Password: **imoagent1**)
- Click on the <u>e Licensing</u> link.
- Log on using the *Returning Applicant* section.
 - Enter social security number (no dashes or spaces)
 - Enter the personal password
 - Enter the *Client Package Code* **BSBWGA**
 - Click on the **Log on to nomoreforms** button.

Forgotten Password for Returning Applicants

- Go to <u>www.imo.anicoweb.com</u> (User Name: **imoagent** Password: **imoagent1**)
- Click on the <u>e Licensing</u> link.
- Go to *Returning Applicant* section.
- Click on the **Forgot** your Password link.
 - Enter social security number (no dashes or spaces)
 - Enter last name
 - Enter birthday in mm/dd/yyyy format
 - Click on the **Continue** button
 - Enter new password
 - Enter new password again
 - Click submit
 - Click Exit
- Log on using the *Returning Applicant* section.
 - Enter social security number (no dashes or spaces)
 - Enter the personal password
 - Enter the *Client Package Code*
 - Click on the **Log on to nomoreforms** button.

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Completing Applicant Forms

**Every form MUST be completed before the applicant can submit forms, or attachments

******You WILL NOT see the forms in the Applicant Processing Center until the applicant has completed and saved every form, submitted and then digitally signed their forms.

- Click on the first form in the listing to open it to the screen.
- Complete the entire form Note that ALL **RED FIELDS** are required fields and must contain data.
- Click on the SAVE YOUR INFO button to save the form.
- If you have not completed all mandatory fields, you will be directed to return to the form and complete the required field that is missing information.
- Complete the required item and again click on the **SAVE YOUR INFO** button.
- If all required fields are complete, you will be returned to the listing of forms.
- Repeat this process for each form in the listing.

Adding Attachments

- Click on the <u>Here</u> link in the sentence stating, "If you would also like to attach a file for company name click <u>here</u>."
- Click on the **Browse** button.
- Locate the file you wish to attach in the pop up window.
- Select the file and click **Open**, (or Double Click on the file).
- Type an easy to understand description for the file in the **Provide a descriptive name** box.
- Click on the Add Attachment button.
- Click on the **Return to Forms** button to be returned to the forms listing.

Digitally Signing and Submitting Applicant Forms

- Click on the **Submit Forms** button (this will only be visible after EVERY form has been completed and saved).
- Enter personal password.
- Click Submit.

If you have questions regarding **nomoreforms**, please contact Opal Reyes, Brokerage Sales at **888 501-4043 x5826 OR you can contact nomoreforms**, directly at **800 686-8279**.

Thank you for using **nomoreforms**

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